

RECORDATION NO. 24878 -F
FILED

NOV 04 '11 -4 00 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

October 4, 2011

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S W
Washington, D C 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Statement of Change in Reporting Marks and/or Road Numbers, dated as of November 4, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 24878

The name and address of the party to the enclosed document are

Lessee: Indiana Michigan Power Company, on behalf of
Indiana Michigan Power Statutory Trust-2004-A
c/o Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

Section Chief
November 4, 2011
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A description of the railroad equipment covered by the enclosed document
is:

Railcars previously marked COEH 6958– COEH 7087 are to be remarked
AEPX 6958 – AEPX 7087 and railcars previously marked COEH 8900 –
COEH 8999 are to be remarked AEPX 8900 – AEPX 8999

A short summary of the document to appear in the index is:

Statement of Change in Reporting Marks and/or Road Numbers

Also enclosed is a check in the amount of \$41 00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned

Very truly yours,

A handwritten signature in black ink, appearing to read "Edward M. Luria". The signature is fluid and cursive, with the first name "Edward" and last name "Luria" being more prominent than the middle initial "M".

Edward M. Luria

EML/sem
Enclosures

RECORDING NO. 24878 - F
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SURFACE TRANSPORTATION BOARD

Ohio Power Company
On behalf of
Ohio Michigan Power Statutory Trust 2004-A
c/o Wilmington Trust Company, as Lessor Trustee
Rodney Square North
1100 North Market Street
Wilmington, DE 19890

November 4, 2011

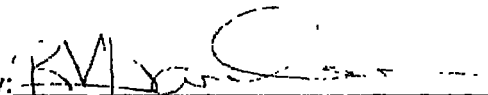
Section Chief of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Re: Statement of Change in Reporting Marks and/or Road Numbers

Dear Section Chief:

Please be advised that the reporting marks and/or road numbers of the railcars identified in the attached Schedule A have been changed as set forth therein

Ohio Power Company, as Lessee

By: 
Name: Renee V Hawkins
Title: Assistant Treasurer

SCHEDULE A

Recordation Numbers

Number	Reporting Marks
24878	COEH 6958-7087 COEH 8900-8999
24878-B	COEH 6958-7087 COEH 8900-8999
24878-A	COEH 8900-8999
24878-C	COEH 8900-8999
24878-D	COEH 6958-7087
24878-E	COEH 6958-7087

Reporting Marks and Road Numbers

Railcars previously marked COEH 6958-7087 are to be remarked to AEPX 6958-7087.

Railcars previously marked COEH 8900-8999 are to be remarked to AEPX 8900-8999.

CERTIFICATION

I, Edward M Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document

Dated 11/4/11

Edward M Luria
Edward M Luria